

eTaxSuite.com Product List

Year-End Organizers: Products to help clients get organized for the upcoming tax season.

- Income Tax Organizer Envelope
- Income Tax Organizer Worksheet
- Tax Deduction Finder
- Year End Business Compiler
- Year End Business Letter
- Year End Corporation Letter

Tax Newsletters: Client newsletters written in plain English.

- Clean Sweep Letter
- Year-end Tax Newsletter
- Year Round Tax Saving Tips
- Obamacare and You

Farm Products: Worksheets for farmers created by experts in farm tax law.

- 4-Page Farm Worksheet
- 2-Page Farm Worksheet
- Farm Payroll

Small Business Products: Tax information and worksheets for small business owners.

- Accountable Plan Worksheet
- Auto Expense Checkbook Keeper
- Auto Record Mileage Tri-fold
- Business Expense Checkbook Keeper
- Business I&E Worksheet
- Business I&E Envelope
- Business Trip Envelope
- Hiring Your Children Kit
- Household Worker Kit
- Individual Payroll Worksheet
- Monthly Expense Envelope
- New Business Guide (sole proprietor)
- New Corporation Guide
- New Employer Kit
- New LLC Guide
- Petty Cash Envelope

Day Care Resources: Tax information and worksheets for day care providers.

- Day Care Worksheet
- Household Inventory Worksheet for Day Care
- Investment in Real Property

Schedule A Organizers: Worksheets and envelopes to organize Schedule A records.

- Charity Collection Envelope
- Contribution Finder
- Gambling Checkbook Keeper
- Household Inventory for Casualties
- Gambling Record-keeper Envelope
- Non Cash Contributions
- Volunteer Expense Tri-fold

Schedule E Organizers: Worksheets and envelopes to organize Schedule E record

- Investment in Real Property
- Rental Envelope
- Rental Worksheet

Spanish Worksheets/Organizers: Products also available in Spanish.

- Business I&E Worksheet
- Income Tax Organizer Worksheet
- Income Tax Organizer Envelope
- Rental Worksheet
- Rental Envelope

eTaxSuite.com Product List (continued)

Specialty I&E Worksheets: Income & Expense Worksheets for dozens of professions.

- Attorney
- Clergy
- Construction
- Consultant
- Cosmetologist
- Educator
- Food Establishments
- House Cleaning/Janitorial
- Landscaper/Gardner
- Law Enforcement/Security
- Massage/Body Work
- Mechanics/Auto Body
- Medical Professional
- Multi-level Sales
- Online Sales
- Performing Artist
- Real Estate Agent
- Retail Sales
- Sales Representative
- Taxi Driver
- Travel Agent
- Truck Driver
- Visual Artist
- Web Designer
- Writer/Author

Client FAQ Fact Sheets: Answers to client's Frequently Asked Questions in a handy one page, easy to read format.

- Alternative minimum tax
- Business entity choice
- Business losses
- Business recordkeeping basics
- Business travel
- Checklist for hiring your minor child
- Dependent Care Options
- Energy credit for alternative energy
- Health Care Bill – Timetable
- Health insurance marketplace
- Home office basics
- How the ACA affects you
- HSA basics
- Identity theft
- Independent contractor vs. employee
- Inherited IRA choices
- Medical expense deductions
- Partnership year-end checklist
- Planning for the .9% earned income surtax
- Planning for the 3.8% investment surtax
- Record retention
- Recordkeeping for business mileage
- Rental property tax guide
- Roth conversions
- Same sex marriage
- Saving for college options
- Schedule C year-end checklist
- Small corporation year-end checklist
- Sticker shock
- Tax benefits of having kids
- Tax implications for divorce
- Temporary job assignments
- The Affordable Care Act (ACA)
- Vehicle donations
- Volunteer opportunities for families
- Year-end 1040 checklist
- 401k withdrawals
- more to come (*frequently updated*)

Preparer's Resources: Products to help tax preparers during tax season.

- Appointment Reminder Cards
- E-File Tracking Log Insert Sheets
- Information Needed Pad
- Meeting – Phone Notes Pad
- Schedule C – 2106 Worksheet for Artists
- Schedule C – 2106 Worksheet
- Stock Basis Record
- Tip Tracker

Year-end Greetings: One-pagers that work great as emails or greeting card stuffers.

- Season's Greetings
- Year-end Greeting

Tax Market Research Reports: Marketing ideas for tax preparers to grow their practice.

- DIY Tax: Why people choose to self-prepare their tax return and how to attract them to your professional tax service.